

Annexure - I

Compliance Report with the requirements specified in Annexure IV of SEBI circular No. CFD/ DIL 3/ CIR/2017/21 dated March 10, 2017.

It is hereby certified that the draft Scheme of Arrangement between Chordia Food Park & Properties Limited and Pravin Foods Private Limited and Chordia Food Products Limited and their respective shareholders does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sr. No.	Reference	Particulars	Whether Complied or Not and How
1	Regulations 17 to 27 of LODR Regulations	Corporate Governance requirements	Compliance with Regulation 17 to 27 of LODR are not applicable to the Company, as the Paid up Share Capital of the Company is less than Rs. 10/- Crs though Net Worth of the Company is more than Rs. 25/- Crs., as per the latest Audited Financial Statements for the Year 2015-2016.
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes <input checked="" type="checkbox"/> complied
	Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes. Complied



CHORDIA FOOD PRODUCTS LTD.

Office: Above S. K. Agencies, 38/39, Tarkar Compound, Hadapsar Industrial Estate, Hadapsar, Pune-411 013.

Tel.: 020-26871500 **Email:** fcd@chordiafoods.com **Website:** www.chordiafoods.com

Registered Office: 399/400, Sangavi (Shirwal), Tal. Khandala, Dist. Satara-412801

Tel.: 9922990065 **CIN :** L15995PN1982PLC026173

(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Yes, Shall be Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Yes Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes Complied
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Yes, Shall be Complied


Company Secretary


Managing Director

Certified that the transactions / accounting treatment provided in the draft Scheme of Arrangement between Chordia Food Park & Properties Limited and Pravin Foods Private Limited and Chordia Food Products Limited and their respective shareholders are in compliance with all the Accounting Standards applicable to a listed entity.


Chief Financial Officer


Managing Director



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